

What the heck is an assessment?

You've been secret-shopped! No interviews, no "heads up" No input on things to see, do, places to stay, eat...





Utah last year

In Utah

Park City (Olympics) Keynote: 2014, 2015 Utah Office of Tourism: Rourism program 2015: Box Elder County (Bear River Refuge) Daggett County (Flaming Gorge) Kane County (Kanab and area)

(Can Data

Assessed Emery County Assessed Springdale & Zion National Park Assessed & full plan for Ogden Spoke in Heber Valley Beaver County assessment Logan & Cache Valley assessment Rural conference in Cedar City Cedar City Assessment Branding for Brian Head & Parowan St. George area assessment Kane County Assessment

Utah this year

Heber Valley Assessment San Juan County, Monument Valley Piute County Assessment

Garfield County Assessment Uintah County Assessment

The assessment process:

- Marketing effectiveness
 - Visibility (finding information)
 - Effectiveness: ability to close the sale
 - Competitive analysis
 - Convenience

On-site assessment

- Signage, gateways, wayfinding
- Overall appeal
- Critical mass
- Amenities: parking, restrooms, information
- Attractions: things to see and do
 Customer service, cross selling



- 1. First impressions
- 2. Increasing local spending
- 3. Wayfinding
- 4. Staying true to your roots
- 5. A branding idea





















Create some nice gateways into the city.

4

What to do

Always put your gateway signs where you will make the first, best impression.

Rarely is that at a city limit. Use the opportunity to direct people to your downtown.



















Sorry Heber City. THIS is a GREAT first impression. Parks, mountains.









First impressions are lasting impressions.

The setting is world class. Highway 40 is a mess.







The worst of the entire valley is Main Street.

And every single resident and visitor has to "endure" it.



Fact #1 Visitor spending

The #1 activity of visitors: Shopping, dining & entertainment in a pedestrian-friendly, intimate setting.

This is where 80% of all non-lodging spending takes place.







7•8•7 Rule

70% of first time sales comes from curb appeal.

7•8•7 Rule

Women account for 80% of all consumer spending.



What to do

Think benches.



7•8•7 Rule

70% of all consumer retail spending takes place after 6:00 pm

7•8•7 Rule

70% of first time sales comes from curb appeal.80% of consumer spending is by women.70% of all consumer retail sales takes place after 6:00 pm. Are you open?

11 Set up a monthly program

For your businesses to watch some of these how-to videos

Branding



Finding money









Your businesses, for the most part, do little, if anything, to entice visitor (or local) spending.









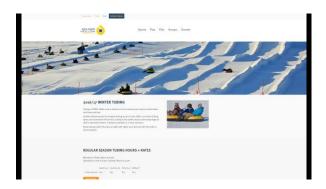


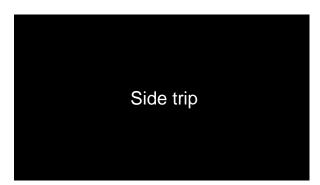
Incredible trail system. Still no sign of any tubing activities.

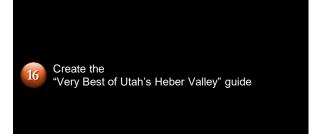
















Sample criteria:

- Must have good curb appeal
 Must be open year round
 Must be open until at least 7:00 pm
 Must be open six days a week (they can be closed on
- Mondays)
 Must be unique to the area (no chains, sorry)
 Must be highly regarded (80%+ positive peer reviews, regional publications, TripAdvisor, Yelp, etc.)

- Market your best: Restaurants (6) Retail shops and galleries (6) Activities & attractions (12) within a 45-minute drive (or less)

Don't let local politics kill this effort!

The Very Best of the Heber Valley

- Soldier Hollow Golf Course





The Very Best of the Heber Valley

- Soldier Hollow Golf CourseZipline Utah



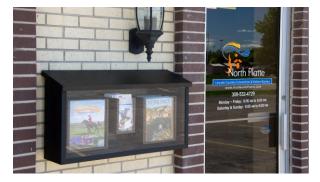












- Soldier Hollow Golf Course
 Zipline Utah
 Heber Valley Railroad









Note

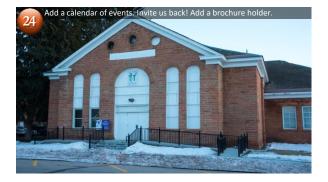
Your "Best Ofs" must be activities, not amenities.







































- Soldier Hollow Golf Course
 Zipline Utah
 Heber Valley Railway
 Vito's Italian Ristorante













- Soldier Hollow Golf Course
 Zipline Utah
 Heber Valley Railway
 Vito's Italian Ristorante
 Heber City Cafe





















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- Soldier Hollow Golf Course
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 Heber City Cafe
 Utah Warbird Adventures





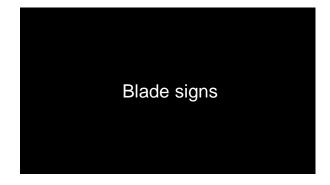




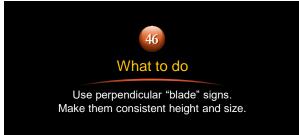






















































Fact

Curb appeal can account for up to 70% of first-time sales at restaurants, golf courses, wineries, retail shops and lodging facilities.















The biggest issue of all





Fact #1 Visitor spending

The #1 activity of visitors: Shopping, dining & entertainment in a pedestrian-friendly, intimate setting.

This is where 80% of all non-lodging spending takes place.

Fact #2 Tourism IS economic development!

Tourism is the front door to your non-tourism economic development efforts.

Downtown is the litmus test.



Fact #3 Downtowns are critical to your success

The heart and soul of any community - besides its people - is its downtown.

If you don't hang out in your downtown, neither will visitors.





And in a big way.

Here's why











Fact #5 The future of downtowns

Downtowns are where we go after work and on weekends.



Fact #6

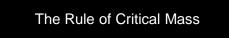
In economic development, tourism, and community development there is absolutely, positively NOTHING that's more important than your downtown.

Fact #7 The business mix rules

Thinking that beautification and facade improvements will "fix" a downtown.

It's what's *IN* the buildings that makes you a draw.





The Ten+Ten+Ten rule

In three lineal blocks (not square blocks)







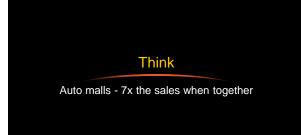
The "mall mentality"

Open hours Clustering Anchors Place

Consistent hours and days Open late into the evening Like Businesses grouped together: Rectuit and promote the anchor Rectuit and promote the anchor Rectuit and promote the anchor







Think

Corner gas stations and fast food Lifestyle retail centers Food courts



Point

Sometimes you have to orchestrate the effort. Start with property owners, not tenants. It only takes a one-third buy-in.

So what comes first?

A central gathering spot

Main Street Square

 Rapid City, Southi@akota

 Population
 70,000

 The challenge
 How to increase tourism spending in Rapid City

Welcome to Rapid City, South Dakota "the hole in the middle of the doughnut"











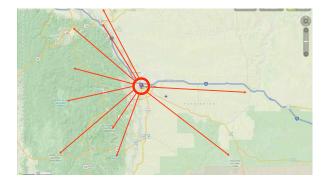








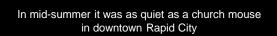








The whole effort took an interesting turn...











The Presidents are static displays





















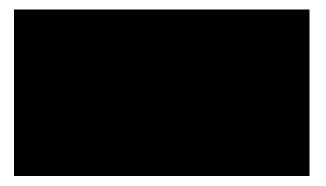




















"I love the Square and as someone who works downtown I have seen the difference it has made. I see so many more locals coming down here to just hang out and have fun, and I come back downtown on the evenings and weekends now, which I never did before.

I love seeing my friends, colleagues, and everyone from my cashier at the grocery store to my hairdresser to the mayor hanging around events at the Square.

It gives a sense of community that we only had at Summer Nights before. I am so glad we have it."



Characterization Chara

Lonse Q Same spin narres

Main Street Square is now as big an attraction as Mt. Rushmore.

Downtown business?

- 24 merchants "Best thing Rapid City has ever done."
- No retail vacancies
- Lower turnover of retailers
- Businesses now open later into the evening
- Retailers continue to break sales records
- The average population age is dropping
- Rapid City now a great place for conferences,
- conventions, and trade shows

- A true plaza is... THE central gathering place A year round activity center Includes interactive water feature and ice rink
- Is programmed at least 250 days a yearIncludes a stage, lighting and sound
- system
- Incorporates retail/food year round





INDIAN CREEK

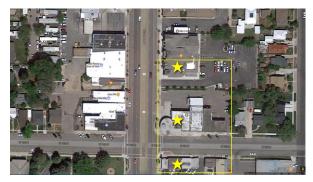




































Make the development of a programmed year-round plaza a top community development priority.

52





Your very top priority: A valley-wide wayfinding system

Wayfinding includes

• Vehicular signs: information, restrooms, parking, etc.

- Attractions & activities
- Trail markers and access points
- Visitor information kiosks
- Pedestrian wayfinding (downtown)







Wayfinding is an investment, not an expense

- Plays a role in your branding
- Affords or component in your marketing
 Referring component in your marketing
- Increases spending locally
- Educates visitors and locals about what you have and where it's located
- Builds community pride
- Is as much a science as an art

Bottom line

Studies show that wayfinding will increase retail sales and services between 14% and 28%.

NOTE: Navigation systems are NOT a substitute for wayfinding.















How does anyone find...

- Mrs. Calls Candy?
 Heber Valley Artisan Cheese?
 Soldier Hollow (activity areas)?
 Zermatt, Homestead and other resorts?
 Red Ledges and some of your residential
- Red Ledges and some of your residential areas?
 Performing arts theaters | bandstand | parks?
 The ice rink in Midway?
 The airport?
 Your primary trail heads?
 Heber Valley Railroad?



Wayfinding includes visitor information





Travel fact

Prior to traveling: #1: Word of mouth | Friends and family #2: Internet #3: Marketing, articles, etc. #4: Brochures (32%)

While traveling: #1: Brochures (81%)

#2: Internet #3: Word of mouth (local referrals)







55 Watch the video for all kinds of ideas and more information.

Visitor Information Centers in the Digital Age



















Zermatt Resort Each of the state parks City hall - both towns Soldier Hollow Day Lodge Each of the three golf courses Mountain Valley RV Resort







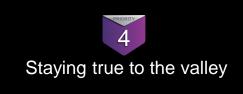






- Soldier Hollow Golf Course Zipline Utah Heber Valley Railway Vito's Italian Ristorante Heber City Cafe Utah Warbird Adventures Wasatch Mountain State Park Visitor Center (Activity Center)







Your open space The authentic ranch & farm feel

You need, right on Main Street: Ranch & feed store An equestrian outfitter | leather | saddle | western wear shop Better screening of industrial areas











Other notes and first impressions





































- Soldier Hollow Golf Course Zipline Utah Heber Valley Railway Vito's Italian Ristorante Heber City Cafe Utah Warbird Adventures Wasatch Mountain State Park Visitor Center (Activity Center) Boating on the Jordanelle Reservoir







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- biking















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- Wasatch Mountain State Park Visitor Center (Activity Center)
 Boating on the Jordanelle Reservoir
 Deer Valley Skiing & summer mountain biking
 Back 40 Ranch House Grill
 Filler up Coffee Station









- Soldier Hollow Golf Course Zipline Utah Heber Valley Railway Vito's Italian Ristorante Heber City Cafe Utah Warbird Adventures Wasatch Mountain State Park (Activity Center) Center)
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Soldier Hollow Golf Course - All That Stuff In The Barn Zipline Utah Heber Valley Railway Vito's Italian Ristorante Heber City Cafe Utah Warbird Adventures Wasatch Mountain State Park (Activity Center) Boating on the Jordanelle Reservoir Deer Valley Skiing & summer mountain biking Back 40 Ranch House Grill Filler up Coffee Station















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All That Stuff In The Barn Heber Valley Artisan Cheese





- All That Stuff In The Barn Heber Valley Artisan Cheese Tarahumara Cantina's salsa bar

- Soldier Hollow Golf Course -Zipline Utah -Heber Valley Railway -Vito's Italian Ristorante Heber City Cafe Utah Warbird Adventures Wasatch Mountain State Park (Activity Control
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- Soldier Hollow Golf Course
- All That Stuff In The Barn
- Heber Valley Artisan Cheese Tarahumara Cantina's salsa bar Soaking | Diving in the Homestead Crat

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The Very Best of the Heber Valley

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- All That Stuff In The Barn
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- Soaking | Diving in the Homestead Crat Midway Adventure Company

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All That Stuff In The Barn

Heber Valley Artisan Cheese Tarahumara Cantina's salsa bar

Soaking | Diving in the Homestead Crat Midway Adventure Company Mrs. Call's Candy Company

Soldier Hollow Golf Course

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Dairy Keen's train and ice cream

Filler'up Coffee Station

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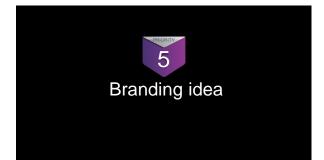
With a name like Wigglish, it's gotta be good!

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- biking Back 40 Ranch House Grill
- Filler'up Coffee Station

- All That Stuff In The Barn Heber Valley Artisan Cheese Tarahumara Cantina's salsa bar
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 - Dairy Keen's train and ice cream Wigglish Warehouse







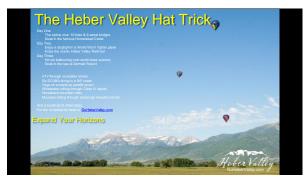




















In a nutshell

Clean up Main Street (signage, curb appeal Make it fit the beautiful area you have Create a programmed plaza Create pedestrian-friendly shopping areas Recruit farm/equestrian-oriented businesse Don't lose the farm/ranch open space Develop some great gateways









